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H & R PYE'S

Tax & Accounting Service

396 Millvale Road
Bucksport, ME 04416
(207) 443-6183
www.pyestax.com

Holly D.G. Pye, CMA, EA
Email: hollypye@pyestax.com

Ronald A. Pye, EA
1941-2014

DISCLOSURE AUTHORIZATION AND CUSTOMER AGREEMENT

I am aware that Holly D.G. Pye is in the business of providing financial and investment services beyond tax return preparation and tax representation, and that my tax information can be used to make recommendations to me, including, but not limited to, the following:

- Comprehensive Financial Services
- General Investment Planning
- Advice, Planning and Sales related to Tax-Advantaged Investment Vehicles
- Advice, Planning and Sales related to Tax-Advantaged Retirement Plans
- Sales of Securities, including Mutual Funds

I am aware that the law requires a high level of privacy in the handling of my tax and financial affairs. I am aware that federal law prohibits H & R Pye's Tax and Accounting Services disclosure of tax returns and return information and also prohibits the use of any tax return information I provide for any purpose other than the preparation of the tax return(s) for which such information was provided. If they prepare my individual tax return, additional disclosure is required in accordance with IRS Code §7216.

I understand that Holly D.G. Pye is a Registered Representative of Avantax Investment Services℠ Member: FINRA, SIPC, headquarters at 3200 Olympus Blvd. Suite 100, Dallas, TX 75019.

As an Avantax Representative, Holly D.G. Pye will receive cash commissions for the sale of investment securities and financial products. The amount of the total commission paid to Avantax is shown in the prospectus of each security sold.

I understand that I am under no obligation whatsoever to follow any recommendations made or to purchase any other products or services offered by or through Holly D.G. Pye.

I understand that beyond the specific purpose of providing other financial advice or proposing other services to me, no tax return information will be disclosed to any person or for any purpose not specifically allowed by law or by subsequent written approval by me.

Taxpayer Name	Taxpayer Signature Date
Spouse Name:	Spouse Signature Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email to: complaints@tigta.treas.gov